

Financial Adviser to CEOs and Management Teams in LBOs.

SELECTED TRANSACTIONS WITH LARGE CAP INVESTORS

COMPANIES

- Physiol group (B)
- Continental Bakeries (NL)
- Redspher Group (F)
- Ileos Group (F)
- 3B fiberglass (B)
- Amplitude Surgical (F)

SELLER / ACQUIRER

- CEO & TA Associates / [TPG](#) (Texas Pacific Group)
- NPM capital (NL) / [Goldman Sachs](#)
- LBO France / [Eurazeo](#)
- 21 CP (Benetton) / [Oaktree Capital](#)
- Owens Corning / [Platinum Equity](#)
- Apax Partners / [PAI Partners](#)

COMPANIES	ACQUIRING SHAREHOLDER	INDICATIVE ENTERPRISE VALUE (M€)	SECTOR
Amplitude Surgical	PAI Partners	>200	Medical Technology
Physiol	Texas Pacific group (TPG)	>500	Intra Ocular Lenses
Sterimed	Sagard	>150	Medical packaging
Sapian	Weinberg CP	>100	Business services
Idnomics	Atos	<100	Cyber Security Software
Continental Bakeries	Goldman Sachs	>300	FMCG Food
Redspher Group	Eurazeo	<100	On demand delivery
Tom & Co	Managers	<100	Retail, pet shops
ArjoWiggins Healthcare	Meeschaert CP	<100	Packaging Healthcare
Havas Voyages	Marietton/Siparex/Ed Rothschild IP	<100	Travel, leisure
IMV Technologies	Qualium	<100	Reproduction Biotech
Poult - Dr Gerard	Qualium - Bridgepoint	<150	FMCG Food
Ileos Group	Oaktree Capital	>300	Packaging
Gault et Frémont	Eurazeo PME	<250	Packaging
Pom Alliance	CapSeine	<100	Agro Industry
3B Fibreglass	Binani Industries Ltd	<100	Composite materials
Flexitallic	Eurazeo	>250	Services to industry
Novesica	Consortium	<150	Medical laboratories
Flash Europe	LBO France	<100	Mission and time critical logistics
IMV Technologies	Pragma Capital	<100	Reproduction Biotech
3B Fibreglass	Platinum Equity	>150	Industry
Poult	LBO France	>150	FMCG Food
Nord-Est	21 Centrale Partners	>200	Packaging
5 à SEC Group	ING Parcom	100	Dry cleaning, pressing
Hansen Transmission	Allianz Capital Partners	>100>150	Industry
"Soap"	Confidential	>1000	FMCG Care
"Apple"	Confidential	>100	Agro Industry
"Sienna"	Confidential	<100	Services B to B
"Wheat"	Confidential	>1500	Agro Industry